



**PESONA METRO HOLDINGS BERHAD**

Registration No. 201101029741 (957876-T)

(A company incorporated in Malaysia under the Companies Act 1965 and is deemed registered under the Companies Act 2016)

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT** an Extraordinary General Meeting of Pesona Metro Holdings Berhad (“**Pesona Metro**” or the “**Company**”) (“**EGM**”) will be held at The Vertical, Connexion Conference & Event Centre, The Zenith (Level M1), Bangsar South City, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia on Tuesday, 8 October 2024 at 2.30 p.m. or at any adjournment thereof, for the purpose of considering and if thought fit, passing with or without modifications, the following resolutions:

**ORDINARY RESOLUTION 1**

**PROPOSED ACQUISITIONS OF 510,000 ORDINARY SHARES IN GAYA KUASA SDN BHD (“GAYA KUASA”) (“SALE SHARES”), REPRESENTING 51.0% EQUITY INTEREST IN GAYA KUASA BY PESONA METRO FOR A TOTAL CASH CONSIDERATION OF RM40,800,000, SUBJECT TO ADJUSTMENT, TO BE SATISFIED WHOLLY VIA CASH (“PROPOSED ACQUISITIONS”)**

“**THAT** subject to the passing of Ordinary Resolution 2, the approvals of all relevant authorities and/or parties being obtained (if required) and the respective conditions precedent in the following:

- (i) conditional share sale agreement dated 11 July 2024 entered into between Pesona Metro and Chin May Yong; and
- (ii) conditional share sale agreement dated 11 July 2024 entered into between Pesona Metro and AM Anugerah Sdn Bhd (“**AM Anugerah**”),

for the Proposed Acquisitions (“**SSAs**”), being fulfilled or waived, as the case may be, approval be and is hereby given to the Company to acquire a total of 510,000 Sale Shares from Chin May Yong and AM Anugerah for a total cash consideration of RM40,800,000, subject to adjustments as set out in the SSAs (“**Purchase Consideration**”) upon the terms and conditions set out in the SSAs.

**AND THAT** the Board of Directors of the Company (“**Board**”) (save for Wie Hock Kiong and Wie Hock Beng) be and is hereby empowered and authorised to do all acts, deeds and things (including all applications and submissions to the relevant regulatory authorities and bodies) and take all such decisions as they may in their absolute discretion deem fit, necessary, expedient and/or appropriate in the best interest of the Company and to take all such steps and to execute, sign, deliver and cause to be delivered on behalf of the Company all such documents and/or arrangements (including without limitations, the affixation of the Company’s Common Seal in accordance with the Company’s Constitution) as may be necessary or expedient in order to implement, finalise, give full effect and complete the Proposed Acquisitions under the terms and conditions of the SSAs with full powers to assent to any condition, modifications, variations and/or amendments in any manner as may be required or imposed by the relevant authorities including to enter into any supplemental agreement(s), if any, in connection with the Proposed Acquisitions, and to deal with all matters relating thereto and to take all such steps and do all acts and things in any manner or as the Board (save for Wie Hock Kiong and Wie Hock Beng) may deem necessary or expedient in the best interest of the Company.”

## **ORDINARY RESOLUTION 2**

### **PROPOSED DIVERSIFICATION OF THE EXISTING PRINCIPAL ACTIVITIES OF PESONA METRO AND ITS SUBSIDIARIES TO INCLUDE PROPERTY DEVELOPMENT (“PROPOSED DIVERSIFICATION”)**

“**THAT** subject to the passing of Ordinary Resolution 1, approval be and is hereby given to the Company to diversify the existing business of Pesona Metro and its subsidiaries to include property development.

**AND THAT** the Board be and is hereby empowered and authorised to take all such steps and do all acts, deeds and things as are necessary to give full effect to the Proposed Diversification with full powers to assent to any conditions, modifications, variations and/or amendments as the Board may in its absolute discretion deem fit, necessary, expedient, appropriate and/or as may be required or imposed or permitted by any relevant authorities in connection with the Proposed Diversification.”

## **ORDINARY RESOLUTION 3**

### **PROPOSED NEW SHAREHOLDERS’ MANDATE FOR RECURRENT RELATED PARTY TRANSACTIONS OF A REVENUE OR TRADING NATURE (“PROPOSED NEW SHAREHOLDERS’ MANDATE FOR RRPT”)**

“**THAT** subject always to the provisions of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, approval be and is hereby given to the Company and/or its subsidiaries (“**Pesona Metro Group**”) to enter into the recurrent related party transactions of a revenue or trading nature as specified in **Section 2.4 of Part C** of the circular to the shareholders of Pesona Metro in relation to the Proposed Acquisitions, Proposed Diversification and Proposed New Shareholders’ Mandate for RRPT, which are necessary for the Pesona Metro Group’s day-to-day operations and are in the ordinary course of business and are carried out at arm’s length basis on normal commercial terms which are not more favourable to the related parties than those generally available to the public and are not detrimental to the minority shareholders of the Company.

**THAT** the authority conferred by such mandate shall continue to be in force until:

- (i) the conclusion of the next annual general meeting of the Company, at which time it shall lapse, unless by a resolution passed at the general meeting, the authority is renewed;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required to be held pursuant to Section 340(2) of the Companies Act 2016 (but must not extend to such extension as may be allowed pursuant to Section 340(4) of the Companies Act 2016); or
- (iii) revoked or varied by a resolution passed by the shareholders in general meeting,

whichever is the earlier.

**AND THAT** the Board be and is hereby authorised to complete and do all such acts and things (including executing all such documents as may be required) as they may consider expedient or necessary or in the best interest of the Company to give effect to the Proposed New Shareholders’ Mandate for RRPT.”

## **BY ORDER OF THE BOARD**

**TE HOCK WEE (MAICSA 7054787) (SSM PC NO. 202008002124)**  
**FOO PEI KOON (MAICSA 7067238) (SSM PC NO. 202108000380)**

Company Secretaries  
Kuala Lumpur

19 September 2024

**NOTES:**

1. For the purpose of determining who shall be entitled to attend, speak and vote at this meeting, the Company shall be requesting Bursa Malaysia Depository Sdn Bhd to make available to the Company, a Record of Depositors as at 30 September 2024. Only a member whose name appears on this Record of Depositors shall be entitled to attend and vote at this meeting or appoint proxy(ies) to attend, speak and vote on his/her/its behalf.
2. A member of the Company who is entitled to attend, speak and vote at a general meeting may appoint a proxy or attorney or in the case of a corporation, to appoint a duly authorised representative to attend, speak and vote in his place. A proxy may but need not be a member of the Company.
3. A member of the Company who is entitled to attend and vote at a general meeting of the Company may appoint not more than two (2) proxies to attend, speak and vote instead of the member at the general meeting.
4. Where a member of the Company is an authorised nominee as defined in the Securities Industry (Central Depositories) Act 1991 ("**Central Depositories Act**"), it may appoint not more than 2 proxies in respect of each securities account it holds in ordinary shares of the Company standing to the credit of the said securities account.
5. Where a member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("**omnibus account**"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds. An exempt authorised nominee refers to an authorised nominee defined under the Central Depositories Act which is exempted from compliance with the provisions of Section 25A(1) of the Central Depositories Act.
6. Where a member, an authorised nominee or an exempt authorised nominee appoints more than one (1) proxy, the proportion of shareholdings to be represented by each proxy must be specified in the instrument appointing the proxies. The appointment shall not be valid unless he specifies the proportion of his shareholdings to be represented by each proxy.
7. The appointment of a proxy may be made in a hard copy form or by electronic means in the following manner and must be received by the Company not less than 48 hours before the time appointed for holding the forthcoming EGM or adjourned EGM at which the person named in the appointment proposes to vote:
  - (i) In hard copy form  
In case of an appointment made in hard copy form, the proxy form must be deposited at the Share Registrar of the Company, Tricor Investor & Issuing House Services Sdn Bhd at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia or alternatively, the Customer Service Centre at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia.
  - (ii) By electronic means via TIIH Online website at <https://tiih.online>  
The proxy appointment can be electronically lodged via TIIH Online. Please refer to the procedure as set out in the Administrative Guide for the forthcoming EGM for further information on electronic submission of proxy form via TIIH Online.
8. Any authority pursuant to which such an appointment is made by a power of attorney must be deposited with the Company's Share Registrar at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia or alternatively, the Customer Service Centre at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia not less than 48 hours before the time appointed for holding the forthcoming EGM or adjourned EGM at which the person named in the appointment proposes to vote. A copy of the power of attorney may be accepted provided that it is certified notarially and/or in accordance with the applicable legal requirements in the relevant jurisdiction in which it is executed.
9. Please ensure ALL the particulars as required in the proxy form are completed, signed and dated accordingly.
10. Last day, date and time for lodging the proxy form is **Sunday, 6 October 2024 at 2.30 p.m.**
11. For a corporate member who has appointed a representative instead of a proxy to attend this meeting, please deposit the ORIGINAL certificate of appointment executed in the manner as stated in the proxy form with the Share Registrar of the Company at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia or alternatively, the Customer Service Centre at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia if this has not been lodged with the Company's Share Registrar earlier.
12. Pursuant to Paragraph 8.29A(1) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, all resolutions set out in the Notice of EGM will be put to vote by way of poll.