



PRESS RELEASE
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PESONA METRO DECLARES FIRST DIVIDEND SINCE RTO

PUTRAJAYA, MALAYSIA, 14 JUNE 2013 – In a show of hands, shareholders passed a motion by **PESONA METRO HOLDINGS BERHAD** (“Pesona” or “百盛納控股集团”, Stock Name: PESONA, Stock Code: 8311) to declare a Single Tier Final dividend of 1 sen per ordinary share of RM0.25 each for the financial year ended 31 December 2012 (“FYE 2012”) early this morning.

Shareholders gave their approval to the dividend distribution, which will be payable on 28 June 2013, in Pesona’s 2nd Annual General Meeting (“AGM”), its first since assuming the Main Market listing status of Mithril Berhad on Bursa Malaysia Securities Berhad (“Bursa Malaysia”) through a restructuring exercise which took place in October 2012.

Managing Director Wie Hock Beng (“黄福明”) said, “Pesona was set up as a special purpose vehicle to facilitate the exercise less than a year ago but thanks to strong project execution and cost control capabilities, we have had a track record of recording healthy balance sheets and decent net margins and we decided that one way to share that success with our shareholders was through the dividend distribution.”

Pesona, through its subsidiaries, is engaged in the principal activities of construction works and manufacturing of polyurethane (“PU”) products as building materials for the construction sector, and is most notably known for undertaking the rehabilitation and beautification project of Sungai Melaka and its riverine embankment.

Recently, Pesona released its financial results for the first quarter of the current financial year (“Q1 FYE2013”) which reported a revenue of RM73.7 million and profit after tax (“PAT”) of RM4.1 million attributed to 3 infrastructure and 2 building projects that are on-going and are expected to continue contributing positively for the rest of the financial year.

Wie added, “Our order book currently stands at more than RM389.0 million and with a sizeable tender book exceeding RM1.1 billion, which we are confident of securing between 20% and 30% of the contracts, in which case our Construction Division will be kept busy for the next three years.”

In an announcement to Bursa, it was reported that the master developer of Putrajaya, Putrajaya Holdings Sdn Bhd had awarded Pesona with a project for the proposed construction and completion of rectification works at the Election Commission’s office building valued at approximately RM87.2 million.

Pesona was also named the Best Contractor for 2013 under the category for infrastructure projects exceeding RM50.0 million in contract value for the RM73.0-million Customs, Immigration and Quarantine (“CIQ”) Complex, Immigration and Jetty project by the Public Works Department of Malaysia (“JKR”).

In closing, Wie said, “Pesona Saferay Sdn Bhd (formerly known as Mithril Saferay Sdn Bhd) is currently one of the largest supplier of PU products locally so there is definitely room to grow and we are already working on this but at the same time, we are also seeking out avenues to venture into inter-related business diversifications such as property development, property investment and concession to

smoothen the repeating nature of the construction business.”

ABOUT PESONA METRO HOLDINGS BERHAD

Pesona Metro Holdings Berhad (“Pesona”) was incorporated in Malaysia under the Companies Act, 1965 on 19 August 2011 as an investment holding company. Through its subsidiaries, Pesona is involved in the construction business for both buildings and infrastructure, encompassing medium to high-rise buildings, roads, bridges and heavy civil engineering works such as beautification and rehabilitation of rivers, dams and drainage.

Pesona is also involved in the manufacturing and trading of polyurethane (“PU”) products for interior and exterior decorations following the acquisition of Pesona Saferay Sdn Bhd (formerly known as Mithril Saferay Sdn Bhd) via a reverse takeover (“RTO”) exercise of Mithril Berhad on 10th October 2012.

For more information, please log on to www.pesona.com.my.

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