

PRESS RELEASE FOR IMMEDIATE RELEASE

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PESONA METRO: GAINING TRACTION

Main Market Construction Company Improves QoQ Revenue

KUALA LUMPUR, MALAYSIA, 23 MAY 2013 – Construction outfit PESONA METRO HOLDINGS BERHAD ("Pesona" or "百盛納控股集团", 8311, Main Market Construction Sector) is steadily recording growth in its business, as evident in its announcement to Bursa Malaysia today which saw Pesona reporting RM73.74 million in revenue for the financial period ended 31 March 2013 ("Q1 FY2013").

Pesona was incorporated in August 2011 as a special purpose vehicle to facilitate the reverse takeover exercise and resume the listing status of Mithril Berhad. Pesona's principal activities include construction works and manufacturing of polyurethane ("PU") products as building materials for the construction sector, and is most notably known for undertaking the rehabilitation and beautification project of Sungai Melaka and its riverine embankment.

As of Q1 FY2013, the construction segment contributed 96% of the company's revenue of RM73.74 million. This revenue is a 17% increase from the RM63.11 million reported in the preceding quarter. In line with the increase in revenue, Pesona also recorded an 83% improvement in its profit before tax ("PBT") with RM5.48 million reported for Q1 FY2013, which is largely due to improved progress in Pesona's construction segment.

Commenting on the results, Managing Director Wie Hock Beng (" 黄福明") said, "Pesona's improved revenue is largely attributed to the increase in new projects due to our reputation as a reliable, timely and resourceful contractor. We have also been continuously looking and practising cost effective measures and streamlining operating process to encourage the overall improvement of our profit margin."

Pesona is currently tendering for RM1.12 billion worth of projects which, if successful, are expected to contribute positively to the Group's revenue and profit for the rest of the financial year.

The Group is set to hold its Annual General Meeting ("AGM") on 14 June 2013 to propose, among other things, a Single Tier Final dividend of 1 sen per ordinary share in for the financial year ended 31 December 2012, which will be payable on 28 June 2013 if it receives shareholders' approval.

For more information, please log on to www.pesona.com.my or www.bursamalaysia.com.